



EIA Intermodal Round-Table

Venice, 18 April 2013

ITALY' s Trade in 2011 – General Overview

- **GDP** **1600 Bn €** **decreasing 2012**

- **Export** **376 Bn €** **increasing 2012**

Trade Statistics with the 10 European Countries directly affected by Alps Crossing Obstacles

COUNTRY	EXPORT	IMPORT	TOTAL
Germany	49,3	62,4	111,7
France	43,7	33,4	77,1
Switzerland	20,6	11,4	32,0
Spain	19,9	17,8	37,7
UK	17,5	10,7	28,2
Belgium	9,7	14,6	24,3
Poland	9,4	7,6	17,0
Netherlands	9,1	20,9	30,0
Austria	8,7	8,9	17,6
Czech Republic	4,2	4,9	9,1
Total	192,1	192,6	384,7
USA	22,9	13,0	35,9
China	14,2	29,3	43,5
World Total	376,0	400,5	776,5

Statistics 2011 in Bn € (source: ICE-Istat)

+ REALISM

- ILLUSIONS

- IDEOLOGY

Italy's Priorities

- **Master Plan for Energy and Transport**
 - **Reduce the competitive disadvantage of Alps Crossing**
 - **Improve Rail Infrastructure**
 - **Adopt a farsighted policy**
-

WHAT TO DO ?

A) Medium – Long Term

- Implement free market and rail interoperability
- Complete planned base-tunnels through the Alps
- Adopt train standards as recommended by EU for TEN-Corridors (750 m, 2000 tons, gauge C45 or higher)

B) Short Term

- If subsidies or incentives are granted, these should conform to EU transport policy and national Master plan.
-



Thank you for your attention

Livio Ambrogio